

Outline of the Nippon Paper Group

Company Profile (As of March 31, 2017)

Trade Name Nippon Paper Industries Co., Ltd.
 Incorporation August 1, 1949
 Capital ¥104.873 billion
 Address 4-6 Kandasurugadai, Chiyoda-ku, Tokyo, Japan
 Telephone +81-3-6665-1111
 Listing Tokyo Stock Exchange (Securities code 3863)

Shares issued 116,254,892
 Shareholders by category Financial institutions 42.32%, foreign investors 24.73%, individuals and others 20.93%, other Japanese corporations 9.94%, securities companies 1.78%, treasury stock 0.28%
 Shareholders' equity ¥393,486 million
 Total liabilities ¥953,974 million

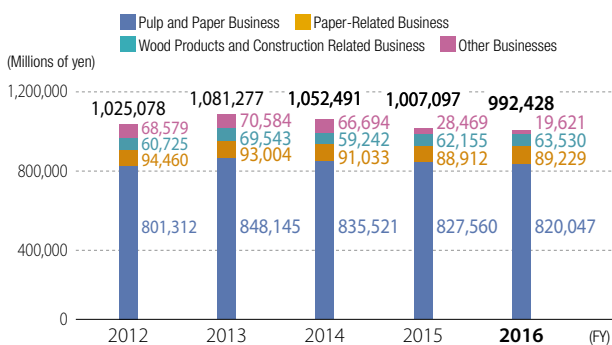
The Status of Debt Ratings (As of March 30, 2017)

Rating and Investment Information, Inc. (R&I)
 Long-term bonds: BBB+

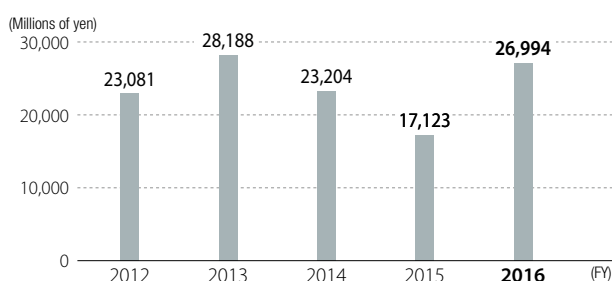
Japan Credit Rating Agency, Ltd. (JCR)
 Long-term bonds: A

Major Financial Indicators Trends

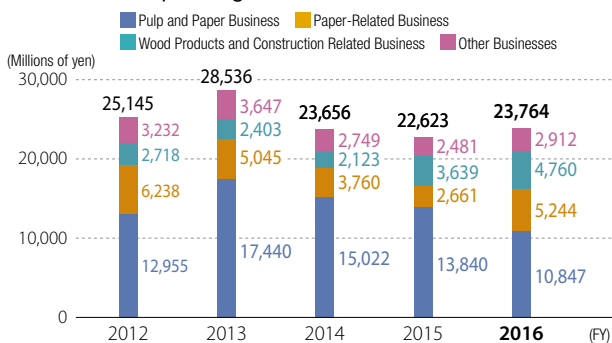
Consolidated net sales



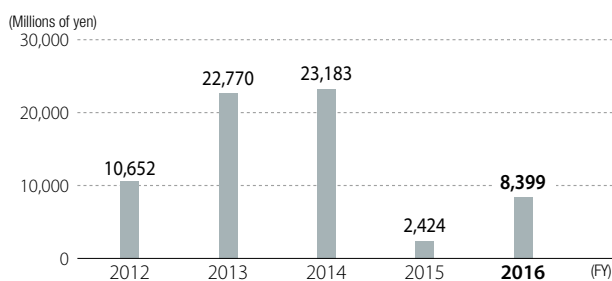
Consolidated ordinary income



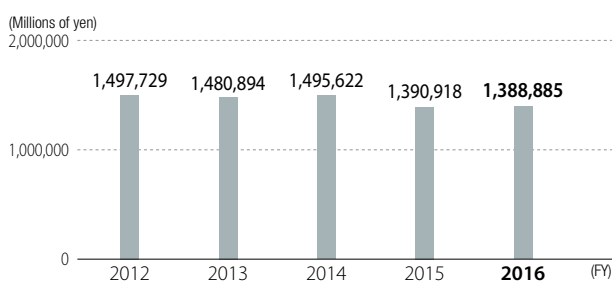
Consolidated operating income



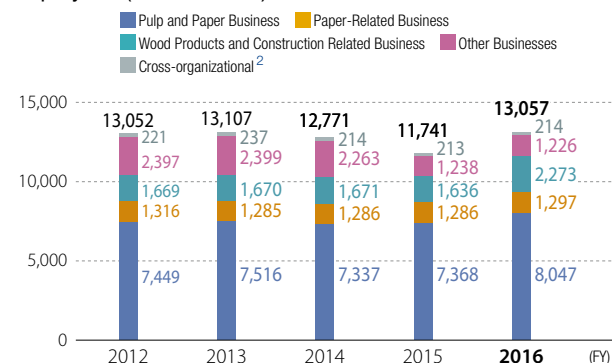
Consolidated net income or loss



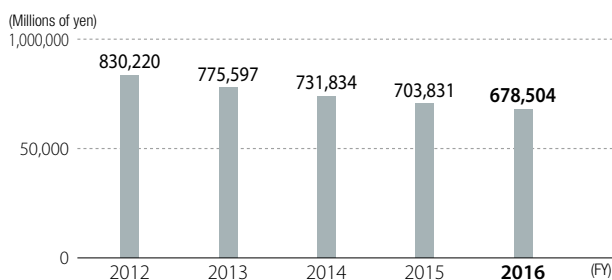
Total assets (consolidated)¹



Employees (consolidated)¹



Interest-bearing debt (consolidated)¹



¹ Fiscal year-end data

² Employees responsible for multiple divisions