



August 5, 2026

Company Name: Nippon Paper Industries Co., Ltd.
(Stock code: 3863, Prime, TSE)
Representative: Akira Sebe
President and Representative Director
Contact: Ryo Koide
General Manager,
Accounting & Budgeting Dept.
(Phone: +81-3-6665-1012)

Notice of Revision to Consolidated Financial Results Forecast

Nippon Paper Industries Co., Ltd. (the Company) hereby announces that, in light of the circumstances relating to the tank collapse accident that occurred on May 26, 2026 at Nippon Dynawave Packaging (“NDP”), a consolidated subsidiary of the Company located in Washington State, U.S.A., and the extent of damage to our Yatsushiro Mill (Yatsushiro City, Kumamoto Prefecture), as a result of the 2026 Kumamoto Earthquake (Reiwa 8) on July 28, 2026, the Company has revised its financial results forecast for the fiscal year ending March 2027, originally announced on May 15, 2026, and designated it as “undetermined,” as set forth below.

1. Revision of Financial Results Forecast

Consolidated Financial Results Forecast for the Full Fiscal Year Ending March 2027
(April 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previous forecast (A)	1,220,000	25,000	18,000	10,000	86.72
Revised forecast (B)	undetermined	undetermined	undetermined	undetermined	undetermined
Change (B–A)	—	—	—	—	—
Percentage change (%)	—	—	—	—	—
(Reference) FY2025 results	1,192,606	25,205	23,098	11,743	101.69

2. Reasons for Revision of Financial Results Forecast

The Company is currently assessing the circumstances relating to the accident at NDP and the extent of damage to our Yatsushiro Mill. However, as it is difficult at this time to reasonably estimate the impact on the financial results of the Group, the Company has revised its financial results forecast for the fiscal year ending March 2027 and designated it as “undetermined.” The Company will promptly disclose an updated forecast once a reasonable estimate becomes possible.

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